

## ACT4ADVISORS%0A

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#### Act4Advisors

Act4Advisors Addon for ACT! is a customized ACT! database template and program designed specifically for Financial Planners, Investment Advisors and Insurance Agents.

Software4Advisors - ACT! for Financial Advisors, asset ...

What is Act4Advisors? Act4Advisors utilizes the most popular contact management system, ACT!. ACT! has excellent features and is one of the easiest to use contact management systems on the market.

Allied Financial Software Knowledgebase

Step 1. Close ACT and download the installation file <http://downloads.act4advisors.com/A4A3wsSetup.exe>. Save this file to your Desktop. Step 2. Open/Run the file.

Laser App Software - Form Filling Solutions -

Act4Advisors

Laser App Software . Easy to use, interactive form system for the independent financial advisor. Laser App uses your broker, rep, and client data to assist you in filling out the tedious and redundant fields in securities and annuity forms.

Applink for CRM & Portfolio Management - Albridge

Access top customer relationship management tools, portfolio management tools, and more with the Applink integration solution from Albridge.

Insurance Degrees & Careers | How to Work in the Insurance ...

Workers can enter the insurance industry with anything from a high school diploma to a graduate degree.

According to an O\*NET survey, 35 percent of claims adjusters who responded had a bachelor's degree compared to 81 percent of underwriters.

41-3021.00 - Insurance Sales Agents - O\*NET OnLine Summary Report for: 41-3021.00 - Insurance Sales

Agents. Sell life, property, casualty, health, automotive, or other types of insurance. May refer clients to independent brokers, work as an independent broker, or be employed by an insurance company.